A close up of a sign

Description automatically generated

Northeast Division

2021 Local Grant Application

**ALL IICF GRANTEES MUST BE PUBLIC CHARITIES WITH 501(c)(3) STATUS – PLEASE ATTACH YOUR IRS DETERMINATION LETTER TO THE APPLICATION**

* **Grant proposals are due no later than 5:00PM Friday, May 28, 2021.**
* **Please send all documents electronically: IRS Letter, Application, Part B/Additional Pages.**
* **Please DO NOT send paper copies.**
* **Please include your organization’s name or acronym in the name of each electronic document that you send (Example: IICF-APPLICATION, IICF-IRSletter, etc.).**
* **Please name your documents consistently.**
* **IF YOU NEED MORE SPACE THAN IS PROVIDED ON THE FORM, YOU MAY SEND AN ADDITIONAL PAGE WITH YOUR APPLICATION. PLEASE LABEL IT: Your organization name or acronym – Part B**

**Please send application and supporting documentation to:** Lauren Pincus, Associate Director, Insurance Industry Charitable Foundation, Northeast Division: **Email:** [**lpincus@iicf.com**](mailto:lpincus@iicf.com) **Phone: (973) 879-5497**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**The IICF Northeast Division Local Grants Committee takes their responsibilities seriously and has a rigorous review process for their grant selection. Submission of this application does not, in any way, guarantee that an applicant will receive funding.**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

|  |  |
| --- | --- |
| SPONSOR INFORMATION | This section should be filled out by the sponsoring independent insurance agent or broker. |
| Sponsoring Insurance Company Name |  |
| Sponsoring Individual Name |  |
| Sponsoring Individual Contact Details (phone and email) |  |
| NONPROFIT APPLICANT INFORMATION | This section should be filled out by the nonprofit organization seeking funding from IICF. |
| Applicant/Nonprofit Name |  |
| Nonprofit FEIN |  |
| Nonprofit Primary Contact (name and title) |  |
| Nonprofit Address |  |
| Nonprofit Primary Contact Details (direct phone number and email) |  |
| Mission of the Organization |  |
| Description of Proposed Project |  |
| Impact of Covid-19 on Project – Financial / Outreach / Resources Needed? |  |
| If Awarded, How Will the Grant be Acknowledged and Recognized? |  |
| Financial Summary from most recent 990\*  \*Please use line 4e in part three: total program service expenses and in part one, line 18: total expenses for the current year to complete this section. | **Total revenue: \_\_\_**  **Total expenses: \_\_**  **Total program expenses: \*\* from 990 Statement of Functional Expenses**  **Ratio of program expenses to total expenses: %**  **Do you receive government funding? If yes, what percentage of your revenue is government funding? %**  **How does the current revenue compare to the previous year (up/down by $?)** |

The IICF Northeast Division will award up to ten grants of $2,500 in the New York Tri-State in 2021. State and regional companies, local insurance organizations, agents, and brokers are encouraged to sponsor their favorite charities for these grants.

Guidelines for applying:

* An insurance industry sponsor is required for each applicant
* All charities must be 501(c)(3) public charities, and their public charity status must be confirmed by their IRS determination letter
* Grants cannot be given to religious or political organizations or scholarships specific to the insurance industry
* All charities must serve in New York, New Jersey, or Connecticut
* All grant prospects must complete the 2021 application and submit all documentation by May 28, 2021
* Grant funding will be awarded in Q3 2021
* Priority will be given to new applications with budget revenues below $2M
* Grant recipients may receive grants for a maximum of three consecutive years. After receiving three consecutive grants, the grantee will be ineligible to apply for a grant for one year.