Personal Lines Checklist

Named Insured:					
Current Coverages	: Homeowners:				
	: Auto:				
	: Umbrella:				
Surveyor:	Diary	Date for survey (update:		
Date of Survey:		,	***************************************	4	no de la Propinsion de Millionado de Oriona de 200 million de 200
Method of Survey:		meeting (checl	k one)		
Name of Customer repre	esentative surveyed:				
(check appropriate colur	nn; check off every ca	ategory of insuran	ce)		
Categories of Insuranc	e				
Requested/Remarks O	ffered N/A	Offered	Rejected	Already Has	More Info
		Annual Administration of the Control			
Homeowners			The state of the s	the second of the last second of the second	
(for each category list al coverages, and options available in agency, incl optional limits and floate	uding				
Automobile					
(for each category list al coverages, and options available in agency, incle optional limits and floate	uding				
Umbrella					
Flood Insurance					
Other					