



## **Insurance Industry Charitable Foundation**

Helping communities and enriching lives, together.

Northeast Division  
2023 Local Grant Application

**ALL IICF GRANTEES MUST BE PUBLIC CHARITIES WITH 501(c)(3) STATUS – PLEASE ATTACH YOUR IRS DETERMINATION LETTER TO THE APPLICATION**

- Grant proposals are due no later than 5:00PM May 18, 2023.
- Please send all documents electronically: IRS Letter, Application, Part B/Additional Pages.
- Please **DO NOT** send paper copies.
- Please include your organization’s name or acronym in the name of each electronic document that you send (Example: IICF-APPLICATION, IICF-IRSletter, etc.).
- Please name your documents consistently.
- **IF YOU NEED MORE SPACE THAN IS PROVIDED ON THE FORM, YOU MAY SEND AN ADDITIONAL PAGE WITH YOUR APPLICATION. PLEASE LABEL IT: Your organization name or acronym – Part B**

Please send application and supporting documentation to: Rachel Boulton, Associate Director, Insurance Industry Charitable Foundation, Northeast Division:  
Email: [rboulton@iicf.com](mailto:rboulton@iicf.com) Phone: 732-693-0889

The IICF Northeast Division Local Grants Committee takes their responsibilities seriously and has a rigorous review process for their grant selection. Submission of this application does not, in any way, guarantee that an applicant will receive funding.

<b>SPONSOR INFORMATION</b>	This section should be filled out by the sponsoring independent insurance agent or broker.
Sponsoring Insurance Company Name	
Sponsoring Individual Name	

Sponsoring Individual Contact Details ( <u>phone and email</u> )	
<b><u>NONPROFIT APPLICANT INFORMATION</u></b>	<b>This section should be filled out by the nonprofit organization seeking funding from IICF.</b>
Applicant/Nonprofit Name	
Nonprofit FEIN	
Nonprofit Primary Contact (name and title)	
Nonprofit Address	
Nonprofit Primary Contact Details ( <u>direct phone number and email</u> )	
Mission of the Organization	
Description of Proposed Project	
Impact of Covid-19 on Project – Financial / Outreach / Resources Needed?	

<p>If Awarded, How Will the Grant be Acknowledged and Recognized?</p>	
<p>Does your proposed project require more than \$2,500 of funding? If so, please specify the amount and how the funds will greater impact your organization.</p>	
<p>Financial Summary from most recent 990*</p> <p>*Please use line 4e in part three: total program service expenses and in part one, line 18: total expenses for the current year to complete this section.</p>	<p><b>Total revenue: _____</b>  <b>Total expenses: _____</b>  <b>Total program expenses: _____** from 990 Statement of Functional Expenses</b>  <b>Ratio of program expenses to total expenses: _____%</b>  <b>Do you receive government funding?_If yes, what percentage of your revenue is government funding?</b>  <b>_____%</b>  <b>How does the current revenue compare to the previous year (up/down by \$?)</b></p>

The IICF Northeast Division will award a variety of grants in the New York Tri-State in 2023 of at least \$2,500. State and regional companies, local insurance organizations, agents, and brokers are encouraged to sponsor their favorite charities for these grants.

Guidelines for applying:

- An insurance industry sponsor is required for each applicant

- All charities must be 501(c)(3) public charities, and their public charity status must be confirmed by their IRS determination letter
- Grants cannot be given to religious or political organizations or scholarships specific to the insurance industry
- All charities must serve in New York, New Jersey, or Connecticut
- All grant prospects must complete the 2023 application and submit all documentation by May 18, 2023
- Grant funding will be awarded in Q3 2023
- Priority will be given to applicants that are not heavily dependent on government funding
- Grant recipients may receive grants for a maximum of three consecutive years. After receiving three consecutive grants, the grantee will be ineligible to apply for a grant for one year.